

# DEXIT

Your solution to digital  
legacy planning



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# We are Tech-Estate Planners

**and we're not laughing**

Consider us as Tech-Estate Planners.  
We are a digital assets and online  
accounts strategy firm that adds the  
technical expertise to your estate  
planning needs.



# Today we'll be covering

**What is a digital asset ?**

**Why does planning matter?**

**What you need to know**

**Examples**

**Questions**

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- **Amazon.com**
  - **FACEBOOK**
  - **AMERICAN AIRLINES**
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## Digital Asset:

personal property owned by an individual that is stored in digital form

- Bank Accounts
- Retirement
- Brokerage
- Mortgage
- Real Estate
- Tangible Assets



- Payment apps
- Crypto
- NFTs
- Gambling Accounts
- Shopping Accounts
- Tokenized Assets
- Loyalty Points
- Travel Points
- Storage vaults
- Intellectual Property
- Social Media
- Domain names
- Emails
- Biodata & DNA
- State Uncollected funds



**Wills and Trusts address these assets**

# Planning Matters because...

Make access easier for  
your beneficiaries,  
trustees and kids

**PROTECTION FROM \$\$\$ LOSS**

**DATA SECURITY**

**LEGACY SECURITY**

**PEACE OF MIND**





# what you need to know is



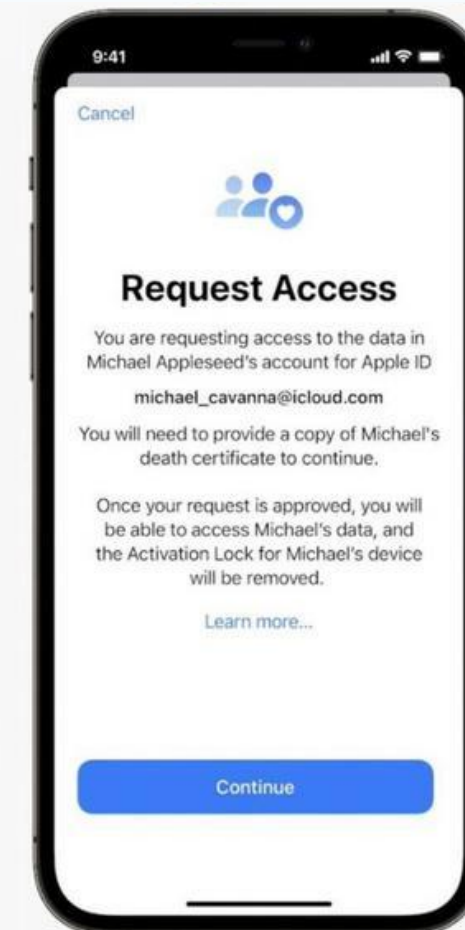
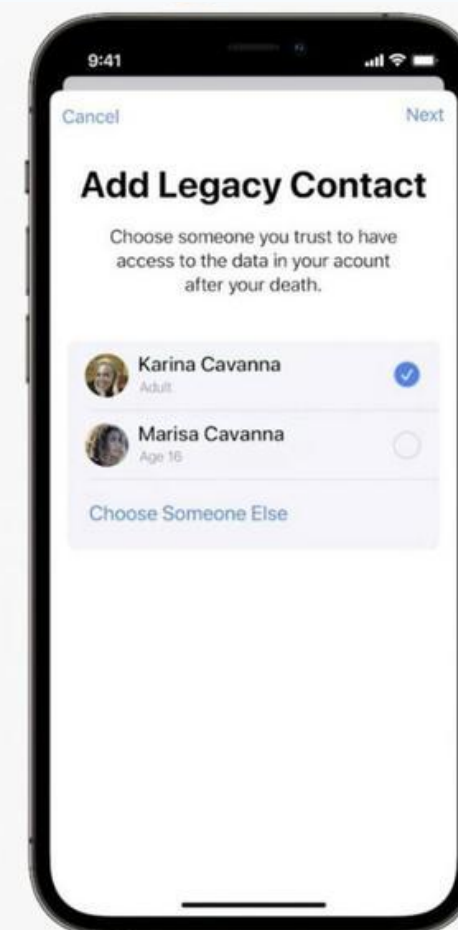
**CUSTODIAN TOOL**  
post death account management tool



**ESTATE PLANS (WILL & TRUSTS)**



**TERMS OF SERVICE**



# Amazon.com

## The company:

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-Amazon owns over 100 other companies, subsidiaries and investments in tech, groceries, media and medicine

-Looking at popular accounts:

- + Amazon Prime
- + Amazon Alexa
- + Amazon Kindle
- + Amazon Pay



## Amazon Prime policies:

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- All have different Terms of Conditions
- Autorenew / Subscription service
- Request subscription cancelation, account closure and personal data deletion
- Has the household option been selected?
- When you close amazon, you close out of ALL their companies, like Whole Foods, etc.
- Gift card balances will no longer work

# Facebook

## The company:

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-Meta owns 94 different companies such as:

- + Instagram
- + Whatsapp messenger
- + Facebook

-All have different terms of conditions



## Facebook Policies:

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-No Customer Service available  
- Account options include:

- +Account Memorialization
- +Account Deletion
- + Account Deactivation

-Legacy Contact Option advisable



# American Airlines

## The Company:

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- Partnerships with other Airlines
- Partnerships with Hotels
- Credit Card Programs
- Be weary of subscriptions tied to Credit Card account



## AMERICAN AIRLINES:

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- No family Pooling of accounts
- Gifting Miles is available
- Donating Miles is available
- Points can be redeemed with certain programs
- Logins need to be shared with beneficiaries
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A close-up, blue-tinted photograph of a laptop keyboard. The keys are slightly out of focus, creating a sense of depth. Overlaid on the center of the keyboard is the word "Questions" in a large, white, serif font. The background is a dark, moody blue, and the overall aesthetic is clean and professional.

# Questions



A close-up, blue-tinted photograph of a laptop keyboard. The keys are slightly out of focus, creating a sense of depth. Overlaid on the center of the keyboard is the word "THANKYOU" in a large, bold, white, sans-serif font. The text is centered horizontally and vertically. The overall aesthetic is clean and modern, with a strong emphasis on the message of gratitude.

**THANKYOU**